



# Our Team of Experts Are Here to Support You

When you choose the PrestigePEO Retirement Savings Plan, you're not just selecting a top-tier plan—you're gaining the support of an experienced team of 401k experts dedicated to ensuring compliance and maximizing benefits for both you and your employees.



## Plan Administrator

As the plan administrator of the PrestigePEO Retirement Savings Plan, PrestigePEO assumes the primary fiduciary responsibility for managing the plan. They oversee the selection and monitoring of all plan providers, ensuring exceptional services at competitive rates. As your PEO, PrestigePEO also handles the calculation of employee deferrals and employer contributions, and ensures timely remittance of all contributions to the plan custodian.



## Plan and Participant Investment Advisor

As the investment manager for the Plan, BKS Retirement Services oversees the plan's investment menu, offers recommendations for adjustments, and provides regulatory support. Additionally, BKS Retirement Services offers personalized investment advice to plan participants at the individual level.



## Recordkeeper & Third Party Admin

As the third-party administrator and recordkeeper for the Plan, Slavic401k conducts all compliance testing, prepares government filing reports, and delivers participant education along with comprehensive customer service support.



## Custodian

American Trust safeguards your plan assets and handles all trading instructions. By utilizing an open-architecture custodian, we gain access to a diverse range of investment options, including low-cost alternatives, to assist participants in reaching their retirement goals.



## Self Directed Brokerage Account

Introducing BrokerageFlex® (Self-Directed Brokerage Account) from Fidelity Investments. Because it's your retirement money, and your future, you should have the freedom to make your own decisions. BrokerageFlex® combines the convenience of your retirement plan with the additional flexibility of a brokerage account. It gives you expanded investment choices and the opportunity to more actively manage your retirement plan contributions.



For more information, email us at [retirementservices@prestigepeo.com](mailto:retirementservices@prestigepeo.com) or call (833) PEO-XPRT.